

Agenda for the Banking Industry Dialogue on 30 June 2021

1 Introduction by the ECB President and Vice-President

2 Financial stability challenges in the macro-financial environment and the financial system

Exchange of views on issues including;

- i) What are the main risks to economic growth? Will banks be able to support the recovery going forward?
- ii) How large are vulnerabilities in credit markets? How important have public support schemes been and what explains the sometimes heterogenous use of them?
- iii) How high are risks around the potential for asset price corrections, including in property markets?

3 What will the banking sector look like in 2030?

Exchange of views on issues including;

- i) How will the relative importance of bank, non-bank and market-based credit provision in the euro area change?
- ii) What is the expected path of bank consolidation?
- iii) How will bank business models and working modalities change due to digitalisation and competition from non-bank financial institutions?
- iv) What will be the main implications of climate change for the financial system?